

**Item 1: Cover Page
Part 2B of Form ADV: Brochure Supplement
November 2023**

John Morse Kober

**Milestone Advisory Partners
103 Bradford Village Ct.
Southern Pines, NC. 28387
(910) 691-6100**

www.milestoneadvisorypartners.com

**Firm Contact:
William C. Brand
Chief Compliance Officer**

This brochure supplement provides information about Mr. Kober that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Brand if you did not receive NewEdge Advisors LLC dba Beaumont Wealth Advisors brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Kober is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #1058225

Item 2: Educational Background & Business Experience

John M. Kober

Year of Birth: 1954

Educational Background:

- 1979: Olivet College; Bachelor's degree in Business Administration
- 1975: Sandhills Community College; Associates Degree

Business Background:

- 11/2023 – Present NewEdge Advisors, LLC; Investment Adviser Representative
- 10/2015 – Present Milestone Advisory Partners; Partner
- 01/1983 – 10/2015 Wells Fargo Advisors; Managing Director

Exams, Licenses & Other Professional Designations:

- 1994: Certified Financial Planner; CFP®

The CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam (administered in 10 hours over a 2-day period) and agreeing to be bound by the CFP® board's standard of professional conduct. As a prerequisite, the individual must have a Bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full-time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the *Standards of Professional Conduct*.

Item 3: Disciplinary Information¹

Mr. Kober has no legal or disciplinary disclosures.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 4: Other Business Activities

NewEdge Advisors, LLC; DBA Milestone Advisory Partners (RIA); -Investment Related-Investment Advisor Representative- Start: 11/2023 - at reported business location.

Item 5: Additional Compensation

Please refer to the firm's ADV for further information.

Item 6: Supervision

Mr. Brand supervises and monitors Mr. Kober's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Brand if you have any questions about Mr. Kober's brochure supplement at 877-832-6632.

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Winfred Norman Hasty, Jr.

Milestone Advisory Partners

103 Bradford Village Ct.

Southern Pines, NC. 28387

(910) 691-6103

www.milestoneadvisorypartners.com

Firm Contact:

William C. Brand

Chief Compliance Officer

This brochure supplement provides information about Mr. Hasty that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Brand if you did not receive NewEdge Advisors LLC dba Milestone Advisory Partners' brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Hasty is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #1956832

Item 2: Educational Background & Business Experience

Winfred “Chip” N. Hasty

Year of Birth: 1960

Educational Background:

- 2004: University of Glasgow Scotland; MPhil Degree
- 1982: Wake Forest University; Bachelor’s degree in Economics
- 1980: Attended Appalachian State University

Business Background:

- 11/2023 – Present NewEdge Advisors, LLC; Investment Adviser Representative
- 10/2015 – Present Milestone Advisory Partners, LLC; Partner
- 08/1996 –10/2015 Wells Fargo Advisors; Managing Director

Exams, Licenses & Other Professional Designations:

- 1989: Licensed Insurance Agent; Life, Accident, Health
- 2009: 2009: Certified Financial Planner; CFP®

The CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP® Board’s studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam (administered in 10 hours over a 2-day period) and agreeing to be bound by the CFP® board’s standard of professional conduct. As a prerequisite, the individual must have a Bachelor’s degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full-time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the *Standards of Professional Conduct*.

Item 3: Disciplinary Information¹

Mr. Hasty has no legal or disciplinary disclosures.

Item 4: Other Business Activities

NewEdge Advisors, LLC; DBA Milestone Advisory Partners (RIA); -Investment Related-Investment Advisor Representative- Start: 11/2023 - at reported business location.

Item 5: Additional Compensation

Please refer to the firm's ADV for further information.

Item 6: Supervision

Mr. Brand supervises and monitors Mr. Hasty's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Brand if you have any questions about Mr. Hasty's brochure supplement at 877-832-6632.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

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Mary Kay Zastrow

**Milestone Advisory Partners
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Southern Pines, NC. 28387
(910) 691-6100**

www.milestoneadvisorypartners.com

**Firm Contact:
William C. Brand
Chief Compliance Officer**

This brochure supplement provides information about Ms. Zastrow that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Brand if you did not receive NewEdge Advisors LLC dba Milestone Advisory Partners' brochure or if you have any questions about the contents of this supplement. Additional information about Ms. Zastrow is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #4842689

Item 2: Educational Background & Business Experience

Mary K. Zastrow

Year of Birth: 1961

Educational Background:

- 2016: The American College; Chartered Financial Consultant designation; (ChFC) ®
- 1987: University of Wisconsin-Madison; Master's Degree
- 1985: University of Wisconsin-Madison: Bachelor's degree

Business Background:

- 11/2023 – Present NewEdge Advisors, LLC; Investment Adviser Representative
- 10/2015 – Present Milestone Advisory Partners, LLC; Partner
- 01/2010 – 10/2015 Wells Fargo Advisors; Financial Consultant
- 08/2006 – 01/2010 Wells Fargo Advisors; Registered Representative

Exams, Licenses & Other Professional Designations:

- 2016: Chartered Financial Consultant (ChFC) ®

Chartered Financial Consultant (ChFC) ®

The Chartered Financial Consultant® (ChFC®) designation is issued by the American College and is granted to individuals who have at least three years of full-time business experience within the five years preceding the awarding of the designation. Candidates are required to take 8 mandatory courses which include the following disciplines: financial, insurance, retirement and estate planning, income taxation, investments and application of financial planning; as well as two elective courses involving the application of the aforementioned disciplines. Each course has a final proctored exam. Once the designation is issued, the individual is required to complete 30 hours of continuing education every two years.

Item 3: Disciplinary Information¹

Ms. Zastrow has no legal or disciplinary disclosures.

¹ Note: Our firm may, under certain circumstances, rebut the presumption that a disciplinary event is material. If an event is immaterial, we are not required to disclose it. When we review a legal or disciplinary event involving the advisor to determine whether it is appropriate to rebut the presumption of materiality, we consider all of the following factors: (1) the proximity of advisor to the advisory function; (2) the nature of the infraction that led to the disciplinary event; (3) the severity of the disciplinary sanction; and (4) the time elapsed since the date of the disciplinary event. If we conclude that the materiality presumption has been overcome, we prepare and maintain a file memorandum of our determination in our records. We follow SEC rule 204-2(a)(14)(iii) and similar state rules.

Item 4: Other Business Activities

NewEdge Advisors, LLC; DBA Milestone Advisory Partners (RIA); -Investment Related-Investment Advisor Representative- Start: 11/2023 - at reported business location.

Item 5: Additional Compensation

Please refer to the firm's ADV for further information.

Item 6: Supervision

Ms. Brand supervises and monitors Ms. Zastrow's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Brand if you have any questions about Ms. Zastrow's brochure supplement at 877-832-6632.

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Teresa Zahran White

**Milestone Advisory Partners
103 Bradford Village Ct.
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(910) 691-6100**

www.milestoneadvisorypartners.com

**Firm Contact:
William C. Brand
Chief Compliance Officer**

This brochure supplement provides information about Ms. White that supplements our brochure. You should have received a copy of that brochure. Please contact Mr. Brand if you did not receive NewEdge Advisors LLC dba Milestone Advisory Partners' brochure or if you have any questions about the contents of this supplement. Additional information about Ms. White is available on the SEC's website at www.adviserinfo.sec.gov by searching CRD #2203549

Item 2: Educational Background & Business Experience

Teresa Z. White
Year of Birth: 1972

Educational Background:

Business Background:

- 11/2023 – Present NewEdge Advisors, LLC; Investment Adviser Representative
- 10/2015 – Present Milestone Advisory Partners, LLC; Partner
- 05/2009 –10/2015 Wells Fargo Advisors; Registered Representative

Exams, Licenses & Other Professional Designations:

- 1998: Series 66
- 2012/2013: LTC, Licensed Insurance Agent, VA Life & VA Annuity

Item 3: Disciplinary Information¹

Ms. White has no legal or disciplinary disclosures.

Item 4: Other Business Activities

NewEdge Advisors, LLC; DBA Milestone Advisory Partners (RIA); -Investment Related-Investment Advisor Representative- Start: 11/2023 - at reported business location.

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Item 5: Additional Compensation

Please refer to the firm's ADV for further information.

Item 6: Supervision

Ms. Brand supervises and monitors Ms. White's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Mr. Brand if you have any questions about Ms. White's brochure supplement at 877-832-6632.